

Vantage Dashboard

Vantage Dashboard encompasses multiple different capabilities such as inquiries, ad-hoc reports, workbenches, graphical analysis, tactical business intelligence, alerts and business monitoring in a single entity. It is a robust one-stop interface that replaces traditional menu systems with personalized role- or context-based views and links into core transactions of the system. In addition, it puts the visual indicators and functions you use the most right at your fingertips. Tooled with unique flexibility, the Dashboard enables users to develop their own workbenches using a series of online views of information such as a tracker. From a tracker, "open with" technology is deployed to drill into any part of the system, whether it is to enter a new order, modify an existing one, or update a customer record. The power of the Dashboard is in how it enables users to specify how they work and tailor their workspace to fit their needs.

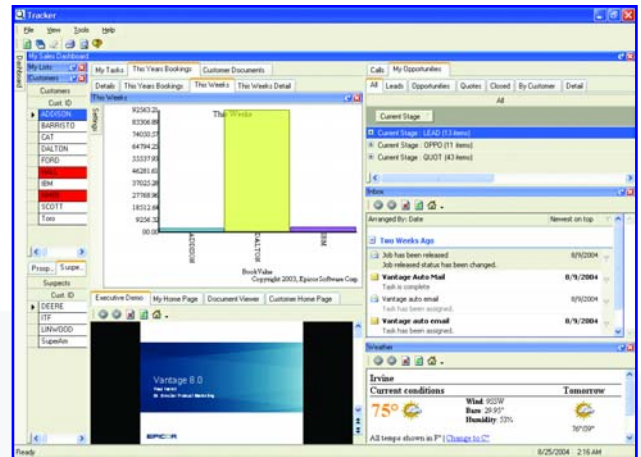
The power of the Dashboard is in its ability to act much like the instrument cluster of your car. The Dashboard is used to provide real-time exception-driven indicator flags which alert you to possible problems in your business. From these business activity indicators, you will be able to easily drill down to appropriate parts of the system to see more information.

Through integration with the Internet, the Dashboard is also fully customized to help drive your daily activities. From monitoring your employee intranet site to live access to industry-related Web sites, the Dashboard contains the information you and your employees need to more proactively run your business.

Optionally replacing traditional menu systems, the Dashboard is quick and easy-to-use. In fact, you can use the Dashboard as your default view to your daily workflow. By integrating access to all of your favorite functions, third-party applications such as Microsoft Word and Excel, and online help topics, the Dashboard puts tremendous power in the hands of users and makes your Vantage solution one of the easiest applications to use.

EXCEPTION-DRIVEN PHILOSOPHY

Manage exceptions with standard components designed to offer users the ability to review the exceptions happening in the business and manage them rather than run queries, print reports and talk to coworkers to find the exceptions. The Dashboard puts the exceptions front and center for better control over your entire business.



Design a single view of information and processes to accommodate the tasks you perform most often.

REAL-TIME ACCESS TO UP-TO-DATE INFORMATION

Get real-time updates for the latest information available. The user defines the refresh rate for each component that resides on the Dashboard.

WORKBENCHES

Generate user-specific or function-specific workbenches that drill into detailed information, offer tailored exception management, and allow users to efficiently manage information in the system.

TRACKERS

Enable users to drill into the finer details of the system. Whether looking for related job or quote information or the status of shipments, receipts or financial transactions, trackers are vehicles for drilling and moving throughout the system. The Dashboard enables businesses to generate their own views of information.

PERSONALIZED COMPONENTS

Select from standard indicators that can be used throughout your manufacturing environment. These components are enabled at the user level. Inquire into the following using the Dashboard:

- Open quotes
- Expiring quotes
- New orders
- Late jobs
- Unbilled shipments

CUSTOM COMPONENTS

Quickly generate your own indicators using our intuitive business activity query wizard and Dashboard maintenance. This allows you to see the exceptions in your business based on your unique needs. Create detailed or summarized indicators that are focused on a particular record such as a customer. See related information by linking multiple components together and publishing based on the selected record. Advanced components can be generated while adding sheets or additional tabs to existing components.

PERSONALIZED TO FIT THE NEEDS OF USERS

Each user personalizes their own Dashboard by selecting the components that show up in their unique environment. The user selects not only which components to use, but the size and placement of the components in the scrollable Web page environment offered by the Dashboard.

OPEN TO RELATED FUNCTIONALITY

Quickly navigate to other areas in the system. Right-clicking on any record in the component moves you to other areas of the system related to that record and optionally gives the user the ability to modify or add records to the system.

WEB INTERFACE

Find information more efficiently and process business requests via the Web. Fully secured Web access promotes employee use of the Web based on your business needs.

WEB DEPLOYABLE

Generate and deploy components via active server pages (ASP).

PREDEFINED DASHBOARDS

Vantage is delivered with predefined Dashboards covering all roles (e.g., sales, buyer, engineer) and contexts (e.g., sales order, quote, job, invoice, etc.) that exist within the product.



5 Hill Street, PO Box 65 • Kitchener, ON, Canada • N2G 3X4
(O) 519-885-2040 • (F) 519-885-5674 • (TF) 866-565-3797



Worldwide Headquarters 18200 Von Karman Avenue, Suite 1000, Irvine, California 92612 USA
Phone: (949) 585-3700 Fax: (949) 585-4419 Visit our Web site at www.epicor.com